



## RETIREMENT BOARD AGENDA

September 9, 2022

WEBEX VIDEO or CALL IN  
PHONE 1-408-418-9388  
Meeting number: 2632 957 6716  
Meeting password: 090922  
10:00am – 12:00pm

- I. Approval of Minutes (10:00-10:05)  
**Attachment:** May 13, 2022
- II. Investment Performance Review (10:05-10:35)  
**Attachment:** City of Rockville Pension Plan, Thrift/457 Plan, and Retiree Benefit Trust, Analysis of Investment Performance for the Period Ending June 30, 2022  
Presented by Christian Sevier, Segal Marco Advisors
- III. Small Cap Core Equity Search for DC Plans (10:35-11:00)  
**Attachment:** Small Cap Core Equity Search for DC Plans  
Presented by Christian Sevier, Segal Marco Advisors
- IV. Discussion of Deferred Retirement Option Program (DROP) (11:00-11:30)  
**Attachment:** DROP Design  
Presented by Jim Ritchie, Bolton Partners, Inc.
- V. Retirement Plan Review (11:30-12:00)  
**Attachment:** Plan Review as of 6/30/2022  
Presented by Tatiana Hersh and Justin Harvey, Lincoln Financial Group

**THE NEXT BOARD MEETING IS SCHEDULED FOR NOVEMBER 18, 2022**